



Union Capital Limited

Building a sustainable future

Registered office:

Noor Tower, 73 Sonargaon Road, Dhaka-1205

Phone: 880-2-9662888, Fax: 880-2-8616878

E-mail: mailbox@unicap-bd.com

Price Sensitive Information

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has given its consent under the Securities and Exchange Commission (Issue of Capital) Rules, 2001, for raising the Capital of Union Capital Limited through issuance of 50 Cumulative Redeemable Preference Shares of Tk. 1,00,00,000 (Taka one crore) each totaling to Tk. 50,00,00,000 (Taka fifty crore) only through Private Placement. The consent has been accorded subject to the conditions that the Company shall comply with the relevant laws and regulatory requirements; and also shall adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

By order of the Board of Directors
Sd/-

Tauhidul Ashraf FCS
SVP & Company Secretary

10 December 2014